SalesMethods
Plan2Prosper & Plan2Close
Release Notes
Version 4.0+

What's new in v4?
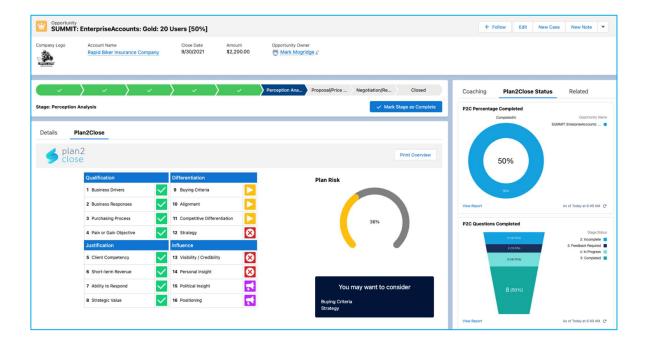
SalesMethods Lightning Experience

With the Plan2Prosper & Plan2Close fresh, clean and contemporary Lightning look we now offer our customers a more intuitive experience.

We have also improved and enhanced the workflow, which means less clicks, so you can see your results with less effort.

We have added some new features that enable your Team to provide evidence and gain Management approval more rapidly and effectively...

- The **Question Chat** facility to enable discussion on each Question.
- The **Evidence File** attachment to provide proof of the Evidence.
- New Statuses: '**in Progress**' and '**Management Request**' to complete the process.

And very importantly, the back-end technology and structure remain the same, so as with previous releases, there won't be any continuity or security issues when you upgrade to v4.

Release Notes

v4.20

Improvements

- Increases the row limit in the question editor for groups.

v4.10

Improvements

- This version adds the ability to relate activities to Plan2 questions. You need to create your task or event first, you can then either assign the activity to a question, or from the question, assign the activity. The activities are listed in the Plan overview export.

v4.09

Improvements

- This fixes the crash in the Closing Plan introduced by the new activity/question assignment system.

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Thank you for reading this

For any questions or further support on install **Plan2Prosper** & **Plan2Close** please go to https://salesmethods.com/support/ and complete the form.